

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF TEXAS
SHERMAN DIVISION**

IN RE:

**REMARKABLE HEALTHCARE OF
CARROLLTON LP, ET AL.,¹**

DEBTORS.

§
§ CHAPTER 11
§
§ CASE NO. 24-40605
§
§ (Jointly Administered)
§
§

**NOTICE OF FILING OF LIQUIDATION ANALYSIS AND PROJECTIONS
RELATED TO DOCKET NO. 328 JOINT SUBCHAPTER V PLAN OF
REORGANIZATION FOR REMARKABLE HEALTHCARE OF SEGUIN LP
AND REMARKABLE HEALTHCARE, LLC**

PLEASE TAKE NOTICE that on October 1, 2024, Debtors Remarkable Healthcare Of Seguin LP and Remarkable Healthcare, LLC filed their Liquidation Analysis and Projections, attached here to, related to their *Joint Subchapter V Plan Of Reorganization* [Dkt. 328].

GUTNICKI LLP

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-and-

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Remarkable Healthcare of Carrollton, LP (5960), Remarkable Healthcare of Dallas, LP (3418), Remarkable Healthcare of Fort Worth (1692), Remarkable Healthcare of Seguin, LP (4566), and Remarkable Healthcare, LLC (5142).

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CERTIFICATE OF SERVICE

The undersigned hereby certifies that this document was served on October 1, 2024 on all those who consent to service via the court's ECF noticing service.

/s/ Liz Boydston

LIQUIDATION ANALYSIS

	Current Value	Estimated Liquidation Value
Cash & Cash Equivalents	\$ 1,087.00	\$ 1,000.00
Trademarks & Domain Name	\$ 1,000.00	\$ 1,000.00
Accounts Receivable	\$ 2,143,739.55	\$ 535,934.89
Inventory	\$ 125,000.00	\$ 10,000.00
Office Equipment & Equipment		\$
Automobiles	\$ 15,000.00	\$ 3,500.00
Buildings & Land		\$
Lawsuits/Avoidance Actions		\$
Disposable Income	\$ 4,223,860.00	\$
Total Assets at Liquidation Value		\$ 551,434.89

Less Secured Creditor Recoveries

Less Secured Creditor Recoveries	
Less Administrative Expenses of the Debtors' Subchapter V Case	
Estimated secured creditor expenses	\$ 743,541.81
Admininistrative claim expenses	\$ 1,818,432.45
Estimated Admin Rent	\$ 460,432.45
General Expenses	\$ 123,000.00
West Wharton	\$ 420,000.00
Estimated Debtors' Counsel Fees & Expenses*	\$ 600,000.00
Estimated Valuation Expert Fees & Expenses	\$ 100,000.00
Estimated Subchapter V Trustee Fees & Expenses*	\$ 10,000.00
Estimated Plan Solicitation Agent Fees & Expenses*	\$ 100,000.00
Estimated Tax Advisor Fees & Expenses	\$ 5,000.00
Priority Unsecured Claims (Taxes)	\$ 138,002.52
Less Estimated Ch. 7 Trustee, Investment Banker & Counsel Fees	\$ 100,000.00
Total Secured, Admin, Priority & Liquidation Costs	\$ 2,699,976.78

Total Assets at Liquidation Value	\$ 551,434.89
Less Total Secured, Admin, Priority & Liquidation Costs	\$ 2,699,976.78
Balance Remaining for Unsecured Creditors	\$ (2,148,541.89)
Estimated Unsecured Creditors Claims Pool After Expected Objections	\$ 104,329.79
Estimated Percentage Recovery to Unsecured Creditors in Liquidation	0%
Estimated Percentage Recovery to Unsecured Creditors Under Plan	100%

Projected Disposable Income Revenue by Payor	2024	2025	2026
Private Pay	\$928,806	\$903,194	\$921,258
Medicare Part A	\$1,399,636	\$1,696,293	\$1,781,108
Medicaid	\$2,009,454	\$2,578,225	\$2,836,048
QIPP Medicaid Daily Rate	\$115,434	\$643,591	\$675,771
Managed Care	\$1,087,558	\$1,008,784	\$1,109,662
Medicare Part B	\$299,299	\$111,658	\$117,241
QIPP Supplemental Payment	-	\$512,194	\$512,194
Other Income	\$1,620	\$2,662	\$2,715
TOTAL Revenue	\$5,841,806	\$7,456,601	\$7,955,996
Expenses			
Payroll inc Tax & Benefits	\$2,749,486	\$2,877,847	\$2,910,254
Contract Labor	\$138,684	\$132,807	\$135,361
Rent	\$995,846	\$1,114,249	\$1,114,249
Nursing & Med Supplies	\$236,690	\$209,112	\$224,618
Dietary	\$198,076	\$175,820	\$188,857
Pharmaceuticals	\$114,290	\$80,445	\$86,410
Utilities, Phone, & Cable	\$184,534	\$179,225	\$179,225
Repairs & Maintenance	\$29,142	\$23,530	\$23,530
Consulting Services	\$53,730	\$47,108	\$28,214
Professional Services	\$121,822	\$26,820	\$48,928
Insurance - Commercial	\$119,584	\$109,184	\$111,796
Depr & Amort	\$29,150	\$26,103	\$26,886
Other Exp - Variable	\$115,552	\$110,347	\$135,361
Other Exp - Fixed	\$368,708	\$336,928	\$354,020
Office Supplies	\$11,768	\$14,878	\$15,981
Travel & Meals	\$9,822	\$7,541	\$8,100
Marketing	\$578	\$4,106	\$4,410
Lab & Radiology	\$37,580	\$34,232	\$36,770
Hskpg/Laundry Supplies	\$31,892	\$26,075	\$28,009
Transportation	\$5,010	\$8,423	\$9,048
Bad Debt	\$75,210	\$63,008	\$118,529
Interest	\$7,046		
TOTAL Expenses - Summary	\$5,634,200	\$5,607,788	\$5,788,556
Net Income/Loss	\$207,606	\$1,848,813	\$2,167,441